Customer Time Approval

The Customer Contact approves time through the Customer Portal.

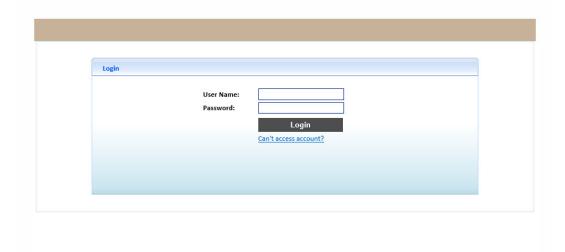
iqi.aviontego.com/portals

Who can approve time is determined in the core application:

Order > Contact Roles > Time Approver

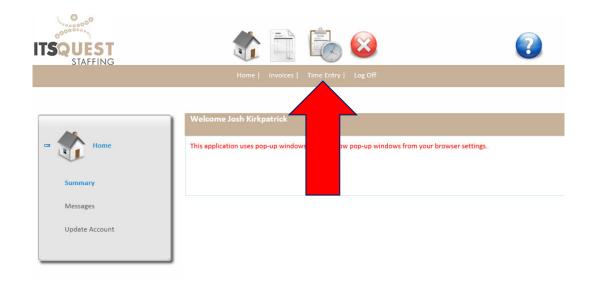
Contacts must have web access set up in the core application before they can login here.





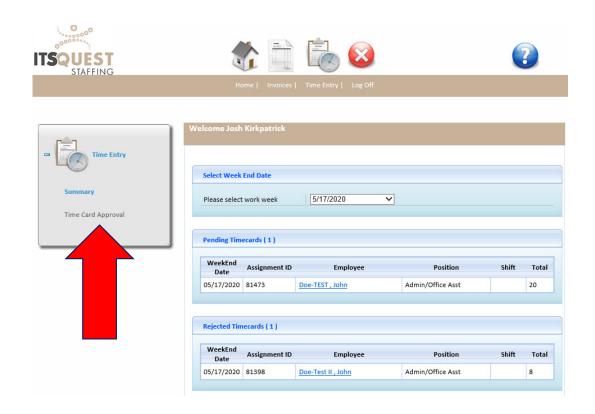
This is the landing page customer contacts will see.

Go to Time Entry.

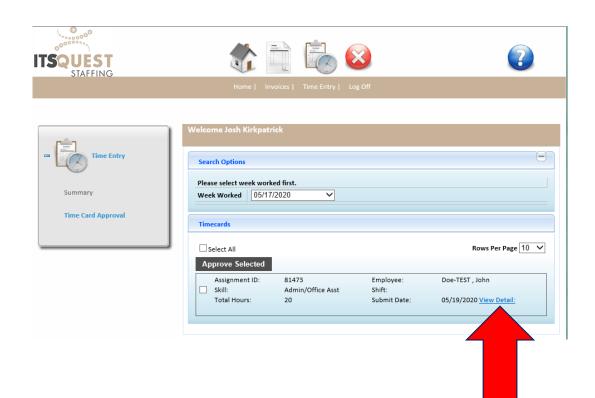


This is the Time Entry Summary page. Customer contacts can see timesheets from a four-week window here.

Click Time Card Approval.

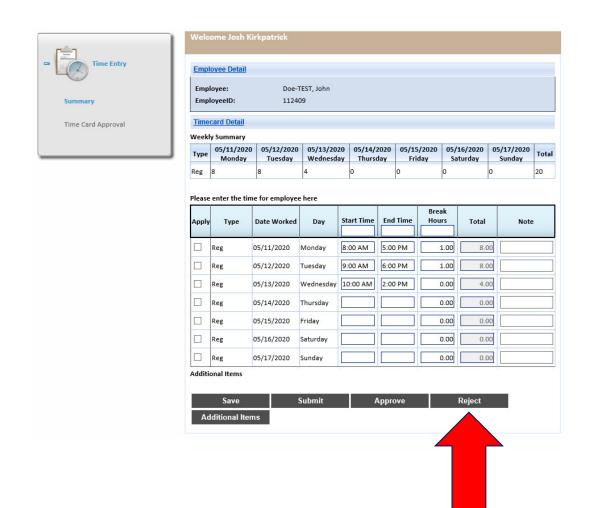


This is the Time Card Approval page. Customer contacts can choose to approve employee submissions from here or click "View Detail" to review the entry.

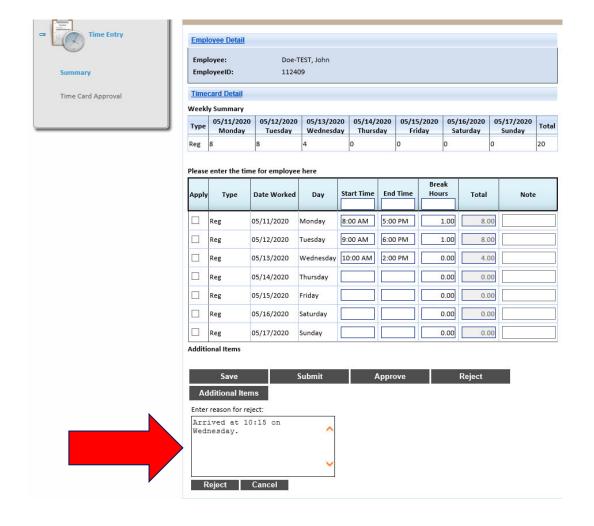


This is the Timecard Detail page. From here customer contacts can adjust, reject, and approve submitted time.

We'll start with rejecting time.

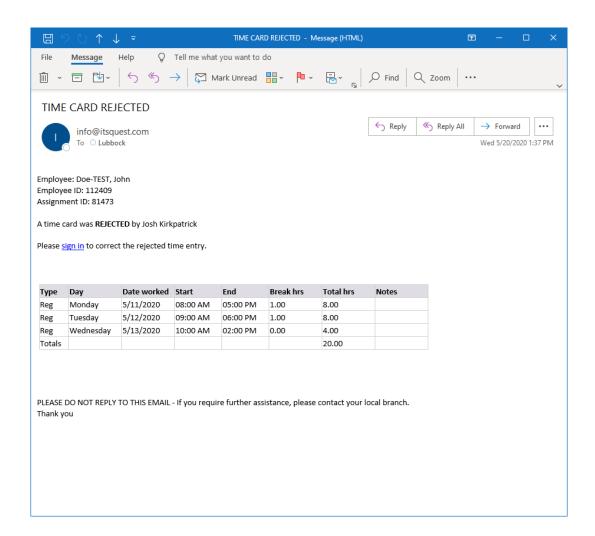


When rejecting a submitted timesheet, the time approver must enter a reason for the rejection. Best practice is to list the error(s). The reason can be found on the Web Time AQ. The reason will not be shown on the email informing the employee that their time card was rejected.

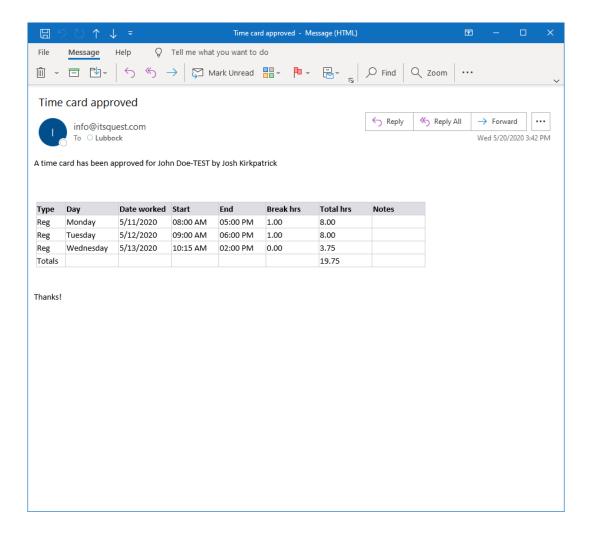


Both the employee and the time approver(s) will receive an email stating the time card was rejected and who rejected it.

The employee will need to log in, make corrections, and resubmit.

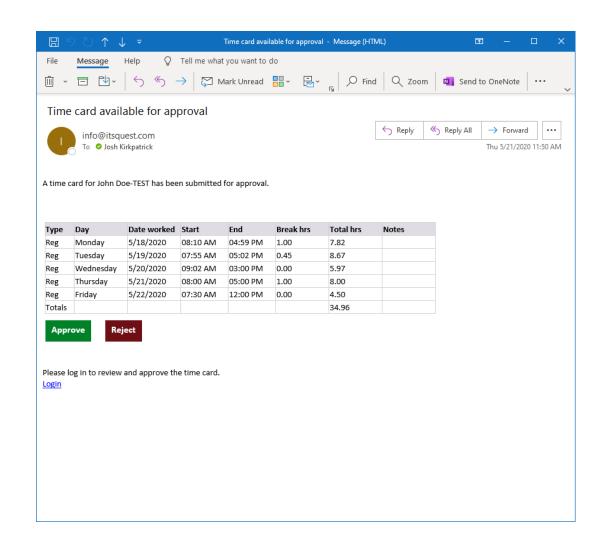


Once approved, a copy of the time card is sent to both the employee and time approver(s).



Time Approvers can also approve or reject time directly from their notification email.

Most people will find this to be the easiest method. All Time Approvers must still know how to log in to approve and reject time, just in case something unexpected occurs.



If an error is discovered after the time card has been approved, the Time Approver can still reject it for correction.

Approved timecards are found under Summary, not Time Card Approval.

The time card here has been approved. The options below the time card are unavailable, except for "Reject".

Rejecting a time card after approval will follow the same steps as outlined earlier.

Time cards are available for rejection up until they are imported for processing by our Payroll Department.

